

Blackboard Quick Start Checklist for Staff Users

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Target audience:

New Blackboard Course Instructors / TAs / Supporting Staff

Estimated time for going through this checklist:

30 minutes

About

This checklist lists out basic features of Blackboard. If you would like to go through the tasks in a sandbox (testing course), please send your sandbox request to elarning@cuhk.edu.hk ()

Checklist

1. Access Blackboard

1. Check **Browser Support** (https://help.blackboard.com/Learn/Student/Ultra/Getting_Started/Browser_Support)

※ *Internet Explorer is not unsupported.*

2. Go to <https://blackboard.cuhk.edu.hk> (<https://blackboard.cuhk.edu.hk/>). Login with:

- Username: Your CUHK email
- Password: OnePass password
- **2FA (DUO Two Factor Authentication)** (<https://www.itsc.cuhk.edu.hk/all-it/information-security/two-factor-authentication-2fa/>) is required.

※ *For more: **How to login Blackboard?*** (https://cuhk.service-now.com/sp?id=kb_article&sys_id=904b7b72db2087400b2f5fa0cf9619bb)

※ *You can also install Blackboard Instructor App and access Blackboard in your mobile device following the instruction **here*** (https://help.blackboard.com/Blackboard_Instructor/Quick_Start).

※ **Demo video** (<https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=a8b6e85c-fcf3-4149-b59e-af570066b0d7>)

2. Notification Settings

1. On your Activity Stream page, select the Stream Settings (Gear) icon to open the Notification Settings panel.

2. Edit your Notification Settings.

※ *For more: **Notification Settings*** (https://help.blackboard.com/Learn/Instructor/Ultra/Courses/Set_Up_Notifications/Notifications_Settings)

※ **Demo video** (<https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=3ea6d0d1-8809-46ee-9e59-af5700672fa9>)

Questions: elarning@cuhk.edu.hk

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3. Explore Courses page

1. Access [Courses](#) page.

※ For more:

Navigate Outside a Course (https://help.blackboard.com/Learn/Instructor/Getting_Started/Navigate_Outside_a_Course#ultra-easy-navigation_OTP-2)

Find Your Courses (https://help.blackboard.com/Learn/Instructor/Getting_Started/Find_Your_Courses#ultra-explore-the-courses-page_OTP-2)

※ *Demo video* (<https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=3a792609-a7c2-44d3-bd2e-af570067dc96>)

4. Create an Announcement

1. Access a Blackboard Course. Access [Announcement](#) > [Create Announcement](#).

2. Set *No Date Restricted* for [Web Announcement Options](#).

※ For more: *Announcements* (<https://help.blackboard.com/Learn/Instructor/Original/Interact/Announcements>)

※ You can also create Announcements using Blackboard Instructor App: *Announcements in Blackboard Instructor* (https://help.blackboard.com/Blackboard_Instructor/Announcements)

※ *Demo video* (<https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=8a446b9d-92d8-491e-ac70-af570069bc04>)

5. Add Content (e.g. Item)

1. Access [Course Content](#) > [Build Content](#) > [Item](#).

2. Name the Item. Attach one (or more) file(s). [Submit](#).

※ For more:

Types of Course Content
(https://help.blackboard.com/Learn/Instructor/Original/Course_Content/Create_Content/Create_Course_Materials/Types_of_Course_Content)

Create Content Items or Documents
(https://help.blackboard.com/Learn/Instructor/Original/Course_Content/Create_Content/Create_Course_Materials/Create_Content_Items_or_Documents)

Edit and Manage Content
(https://help.blackboard.com/Learn/Instructor/Original/Course_Content/Create_Content/Edit_and_Manage_Content)

※ *Demo video* (<https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=8095c90d-53a2-4716-9684-af57006c2933>)

6. Create a Discussion

1. Access [Discussions](#) > [Create Forum](#). Check the appropriate settings and [Submit](#).

2. Access the Forum that you have just created. [Create Thread](#) and [Submit](#).

✳ For more:

[Create Forums](https://help.blackboard.com/Learn/Instructor/Original/Interact/Discussions/Create_Discussions/Create_Forums) (https://help.blackboard.com/Learn/Instructor/Original/Interact/Discussions/Create_Discussions/Create_Forums)

[Create Threads](https://help.blackboard.com/Learn/Instructor/Original/Interact/Discussions/Create_Discussions/Create_Threads) (https://help.blackboard.com/Learn/Instructor/Original/Interact/Discussions/Create_Discussions/Create_Threads)

✳ You can also create and participate in Discussions using Blackboard Instructor App: [Discussions in Blackboard Instructor](https://help.blackboard.com/Blackboard_Instructor/Discussions) (https://help.blackboard.com/Blackboard_Instructor/Discussions)

✳ [Demo video](https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=8c9bc52a-f78c-4c90-9699-af57006d4763) (https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=8c9bc52a-f78c-4c90-9699-af57006d4763)

7. Add an Assignment

1. Access [Course Content](#) > [Assessments](#) > [Assignment](#).
2. Input the *Name*, *Due Date* and *Points Possible* for the assignment.
3. Select the settings under [Submission Details](#) and [Display of Grades](#).
4. [Make the assignment available](#) or select date for [Limit Availability](#). [Submit](#).

✳ For more:

[Create and Edit Assignments](https://help.blackboard.com/Learn/Instructor/Original/Assignments/Create_and_Edit_Assignments) (https://help.blackboard.com/Learn/Instructor/Original/Assignments/Create_and_Edit_Assignments)

[Rubrics](https://help.blackboard.com/Learn/Instructor/Original/Grade/Rubrics) (https://help.blackboard.com/Learn/Instructor/Original/Grade/Rubrics)

[Download Assignments](https://help.blackboard.com/Learn/Instructor/Original/Assignments/Download_Assignments) (https://help.blackboard.com/Learn/Instructor/Original/Assignments/Download_Assignments)

[Assignment Inline Grading](https://help.blackboard.com/Learn/Instructor/Original/Assignments/Grade_Assignments/Assignment_Inline_Grading)

(https://help.blackboard.com/Learn/Instructor/Original/Assignments/Grade_Assignments/Assignment_Inline_Grading)

✳ [Demo video](https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=67a09d94-462b-4bff-9d20-af57006faafc) (https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=67a09d94-462b-4bff-9d20-af57006faafc)

8. Add a Test

1. Access [Control Panel](#) > [Course Tools](#) > [Tests, Surveys, and Pools](#) > [Test](#).
2. Click [Build Test](#). On the Test Information page, type a name. Click [Submit](#).
3. On the Test Canvas, from the [Create Question](#), select [Multiple Choice](#).
4. On the Create/Edit page, provide the necessary information to create a question. Select [Submit](#).
5. Access [Course Content](#). Select [Assessments](#) > [Test](#).
6. Select the test under [Add an Existing Test](#). Select [Submit](#).
7. Select the [test options](https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Test_and_Survey_Options) (https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Test_and_Survey_Options). Select [Submit](#).

✳ For more:

[Create Tests and Surveys](https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Create_Tests_and_Surveys) (https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Create_Tests_and_Surveys)

[Test and Survey Results](https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Test_and_Survey_Results) (https://help.blackboard.com/Learn/Instructor/Original/Tests_Pools_Surveys/Test_and_Survey_Results)

[Grade Columns: Can I control when students see their grades and feedback?](https://help.blackboard.com/Learn/Instructor/Original/Grade/Grade_Columns)

(https://help.blackboard.com/Learn/Instructor/Original/Grade/Grade_Columns)

✳ [Demo video](https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=b6426ce0-ba66-4b39-a3b7-af57007148d6) (https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=b6426ce0-ba66-4b39-a3b7-af57007148d6)

9. Manually enroll a user in your course

1. Access [Control Panel](#) > [Course Tools](#) > [CUHK User Management](#).
2. Click [Enroll User](#).
3. Input the *Staff ID* or *Student ID* of the user who you would like to enroll in your course.
4. Select *Role*.
5. Click [Submit](#).

✳ *For more:*

[Using "CUHK User Management" tool to manually manage users in your original course](https://help.edtech.cuhk.edu.hk/docs/using-cuhk-user-management-tool-to-manually-manage-users-in-your-original-course)

(https://help.edtech.cuhk.edu.hk/docs/using-cuhk-user-management-tool-to-manually-manage-users-in-your-original-course)

10. Set Course Availability

1. For Instructor: Access [Notifications](#) page. Click the [Lock icon](#) in the top right-hand corner.
2. For TA/Support Staff: Access [Control Panel](#) > [Customization](#) > [Properties](#) > [Set Availability](#). Select [Yes](#) for [Set Availability](#), and [Submit](#).

✳ *For more:*

[Set course availability](https://help.blackboard.com/Learn/Instructor/Original/Courses/Course_Availability#set-course-availability_OTP-1) (https://help.blackboard.com/Learn/Instructor/Original/Courses/Course_Availability#set-course-availability_OTP-1)

[Find Your Courses](https://help.blackboard.com/Learn/Instructor/Getting_Started/Find_Your_Courses#ultra-explore-the-courses-page_OTP-2) (https://help.blackboard.com/Learn/Instructor/Getting_Started/Find_Your_Courses#ultra-explore-the-courses-page_OTP-2)

✳ [Demo video 1](https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=a6051da1-9bad-4c3b-ad53-af570074752f) (https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=a6051da1-9bad-4c3b-ad53-af570074752f), [Demo video 2](https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=c7f6239b-d716-4b2f-9670-af570074bb5d) (https://cuhk.ap.panopto.com/Panopto/Pages/Viewer.aspx?id=c7f6239b-d716-4b2f-9670-af570074bb5d)

For more features, please refer to [Blackboard Instructor Guide \(Original Course View\)](#)

(https://help.edtech.cuhk.edu.hk/docs/blackboard-instructor-guide-original-course-view)
