Preassigning participants to breakout rooms

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Introduction

While you can manage your breakout rooms (https://support.zoom.us/hc/en-us/articles/206476313) during the meeting (or allow your participants to choose room (https://support.zoom.us/hc/en-us/articles/115005769646)), as the meeting host, you can plan ahead and assign your meeting participants into specific breakout rooms before your ZOOM meeting starts.

Steps

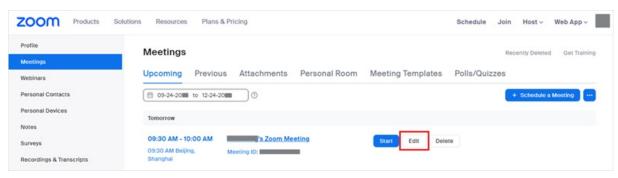
1. Access CUHK Zoom web portal (https://cuhk.zoom.us (https://cuhk.zoom.us/)) > Settings > Meeting > In Meeting (Advanced).

| ZOOM Products | Solutions Resources Plans & | & Pricing | | | Schedule |
|---|---|---|--------------------------------------|----------------------|--------------|
| Profile | Q. Search Settings | | | | |
| Meetings | | | | | |
| Webinars | < Al Companion G | eneral Meeting | Webinar 💷 | Recording | Calendar |
| Personal Contacts | | | | | |
| Personal Devices | | ct webinar can be found o | on the Webinar tab. Set | tings that are shar | ed between i |
| Notes | configured on this tab. | | | | |
| Surveys | General | General | | | |
| Recordings & Transcripts | Security | | | | |
| | | Meeting assets | | | |
| Clips | Schedule Meeting | meeting ussets | | | |
| | Schedule Meeting In Meeting (Basic) | | st, display these featu ings tab: | res for participants | 1 |
| Settings | | For meetings I ho in the client Meet | | | |
| Settings Reports | In Meeting (Basic) | For meetings I ho in the client Meet | ings tab: |) | |
| Clips Settings Reports Account Profile | In Meeting (Basic) In Meeting (Advanced) | For meetings I ho in the client Meet | ings tab: of each participant |) | 5 |

- 2. Make sure the following options have been enabled or selected:
 - Enable Breakout room Meetings
 - Check Assign participants to breakout rooms when scheduling
 - Save the changes

| | low host to split meeting participants into separate, smaller oms |
|---|---|
| 2 | Assign participants to breakout rooms when scheduling |
| 2 | Broadcast message to participants 🕑 |
| 2 | Broadcast voice to breakout rooms 😥 |
| | Allow host to view activity statuses of participants in breakout rooms (e.g. share screen, reactions) |
| | |

3. If you have a scheduled meeting, go to Meetings > Roll over one of your scheduled meetings > Edit.



Note: If you do not have a scheduled meeting, schedule a meeting (https://support.zoom.us/hc/en-us/articles/201362413) now.

4. Go to Options > Show > Check Breakout Room pre-assign > Import from CSV.

| Options | Hide |
|---------|---|
| | Allow participants to join anytime |
| | _ Q&A |
| | Mute participants upon entry |
| | Breakout Room pre-assign |
| | + Create Rooms 👲 Import from CSV |
| | Automatically record meeting |
| | Enable focus mode when meeting starts |
| | Approve or block entry to users from specific regions/count |

5. Click download to download a sample CSV file.

| template. | | out room name, email. | | |
|-----------|------|-------------------------|--------|--|
| | | (f) | | |
| | Drag | & Drop your CS | / file | |
| | - | browse to choose a file | e | |

- 6. Edit the CSV file with spreadsheet software (such as Microsoft Excel):
 - Fill in the Pre-assign Room Name column with the breakout room name.
 - Fill in the Email Address column with the assigned participant's email address.
 - Note: For CUHK students, please input Student-ID@link.cuhk.edu.hk, instead of alias@link.cuhk.edu.hk ().
 - Save the file.

| A | В | С |
|------------------------|-----------------------|---|
| 1 Pre-assign Room Name | Email Address | |
| 2 room1 | 0000@link.cuhk.edu.hk | |
| 3 room1 | 0001@link.cuhk.edu.hk | |
| 4 room2 | 0002@link.cuhk.edu.hk | |
| 5 room2 | 0003@link.cuhk.edu.hk | |
| 6 room3 |)004@link.cuhk.edu.hk | |
| 7 room3 |)005@link.cuhk.edu.hk | |
| 8 | | |

7. Drag and drop the CSV file or **browse** to choose the file on the web portal.

| | \sim | |
|-----|-------------------|--|
| | (\uparrow) | |
| Dra | or browse to choo | |
| | | |
| | | |

8. The participants are assigned to the Breakout Rooms, click **Save** to confirm.

| Rooms | + | room1 |
|----------------|---|-----------------------|
| room1 | 2 | Add participants |
| room2 room3 | 2 | 0001@link.cuhk.edu.hk |

9. You can see that Breakout Rooms are created, click **Save** to save changes.

| Options | Hide |
|---|---|
| | Allow participants to join anytime |
| | O Q&A |
| | Mute participants upon entry |
| | Breakout Room pre-assign |
| | 3 Breakout Rooms Edit |
| | Automatically record meeting |
| | Enable focus mode when meeting starts |
| | Approve or block entry to users from specific regions/countries |
| | Alternative Hosts |
| | Enter user name or email addresses |
| | |
| | Allow alternative hosts to add or edit polls |
| | |
| cusis_classcode | |
| cusis_classcode panopto_folder.conte | |

Reminders

- Pre-assign students to Breakout Rooms with **StudentID@link.cuhk.edu.hk** (instead of alias@link.cuhk.edu.hk).
- Set the meeting to "Only authenticated users can join meetings: CUHK only". Participants (students) will then need to use StudentID@link.cuhk.edu.hk to join the meeting and be assigned to the breakout rooms.
- Check the prerequisites for participating and managing Breakout Room:
 - Zoom Help Center: Participating breakout rooms (https://support.zoom.us/hc/en-us/articles/115005769646-Participating-in-breakout-rooms)
 - Zoom Help Center: Managing breakout rooms (https://support.zoom.us/hc/en-us/articles/206476313-Managingbreakout-rooms)
 - We suggest users to use the updated Desktop Client / Mobile App: Zoom: Download Center (https://zoom.us/download)
- In case you notice participants are not assigned to the rooms in the meeting, try to use "Recover to preassigned rooms" under "Recreate" to see if it helps. For more: Zoom Help Center: Pre-assigning meeting participants to breakout rooms (https://support.zoom.com/hc/en/article?id=zm_kb&sysparm_article=KB0061353) (How to recover pre-assigned breakout rooms)

| 🔤 Breakout rooms - Not s | tarted | |
|----------------------------|---------------------------------|----|
| Room 1 | | 1 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | Recover to pre-assigned rooms | |
| | Recreate all rooms | |
| Options | Recreate Add a room Open all ro | om |

For more, please refer to Zoom Help Center: Pre-assigning participants to breakout rooms (https://support.zoom.us/hc/en-us/articles/360032752671-Pre-assigning-participants-to-breakout-rooms)